



## **APPLICATION FOR A PENSIONER'S / DISABLED PERSON'S PROPERTY RATES REBATE – 2023/24 FINANCIAL YEAR**

### **REQUIREMENTS**

1. Properties where owners are 60 years or older from 1 July of the year of assessment and gross must be in receipt of gross monthly income (excluding medical contributions) not exceeding R15,000.00 from all sources including income of spouse.
2. In order to qualify for the Pensioner's rebate, ALL applicants must be subjected to the following criteria:
  - a) The applicant must be the sole owner of the property or owned jointly with his/her spouse;
  - b) In the case of multiple owners owning the property, all owners must qualify under the criteria set herein in order for the rebate to be applicable on the relating property.
  - c) Be living permanently on the property;
  - d) All owners must not own any other property; nor the spouse own any other property at all;
3. **PROOF OF ALL INCOME**

In determining the pensioners rebate, all sources of income of the owner of the property are considered and the percentage rebate granted to the different gross income levels.

*Makana Municipality shall strive to ensure sustainable, affordable, equitable and quality services in a just, friendly, secure and healthy environment, which promotes social and economic growth for all.*

**...a great place to be**

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**IN ORDER TO AVOID UNNECESSARY DELAYS, PLEASE ANSWER ALL QUESTIONS SET OUT IN THIS APPLICATION FORM.**

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**1. SECTION A – PERSONAL INFORMATION**

*The following particulars must be furnished in block letters:-*

1.1 SURNAME: \_\_\_\_\_

1.2 CHRISTIAN NAME/S: \_\_\_\_\_

1.3 DATE OF BIRTH: \_\_\_\_\_ AGE: \_\_\_\_\_

1.4 IDENTITY NUMBER: \_\_\_\_\_

(Must be produced, if an identity is not available, a birth certificate must be submitted)

1.5 TELEPHONE NUMBER (Day): \_\_\_\_\_

**2. SECTION B – PROPERTY**

2.1 SITUATION OF PROPERTY? ERF NO. \_\_\_\_\_

ADDRESS: \_\_\_\_\_

2.2 ARE YOU THE REGISTERED OWNER OF THE PROPERTY?

Answer: YES / NO

2.3 IF “NO” PLEASE STATE NAME AND ADDRESS OF OWNER

2.4 WERE YOU THE EXCLUSIVE OCCUPIER OF THE PROPERTY ON 1 JULY 20\_\_?

Answer: YES / NO

2.5 DO YOU LET ANY PART OF THE PROPERTY?

Answer: YES / NO

2.6 IF “YES”, PLEASE STATE AMOUNT OF MONTHLY RENTAL RECEIVED R \_\_\_\_\_

2.7 DO YOU OR YOUR SPOUSE WON ANY OTHER FIXED PROPERTY IN GRAHAMSTOWN OR ELSEWHERE?

Answer: YES / NO

2.8 IF “YES”, PLEASE STATE THE ADDRESS OF SUCH PROPERTY

**3. SECTION B – INCOME**

3.1 DO YOU AND/OR YOUR SPOUSE RECEIVE ANY INCOME FROM ANY INCOME FROM ANY EMPLOYMENT?

Answer: YES / NO

3.2 IF “YES”, PLEASE STATE THE NAME AND ADDRESS OF EMPLOYER

\_\_\_\_\_

3.3 DO YOU AND/OR YOUR SPOUSE RECEIVE ANY INCOME FROM INVESTMENTS, E.G. FROM BUILDING SOCIETIES, THE POST OFFICE OR ANY OTHER FINANCIAL INSTITUTIONS?

Answer: YES / NO

3.4 IF “YES”, PLEASE SUPPLY THE FOLLOWING PARTICULARS

Name of Financial Institution	Type of Investment	Capital on 1 July	Interest on 1 July

3.5 SUMMARY OF INCOME

The total annual income from all sources in respect of myself and my spouse will on 1 July 20\_\_ amount to R \_\_\_\_\_ and is composed as follows:-

	Yourself R	c	Your Spouse R	c
3.5.1 Salaries				
3.5.2 Old age/disability Grant				
3.5.3 War Veterans pension				
3.5.4 Other pension				
3.5.5 Interest on Investment (see 3.4)				
3.5.6 Other Income (see 2.6 and 3.1)				
<b>TOTAL</b>				

#### SECTION D – DECLARATION

I, the undersigned declare that the information furnished in this application is, to the best of knowledge, true and correct and that I/we do not have any other income than the declared stated herein. I authorize the Council of Makana Municipality to make the necessary enquiries to substantiate any particulars submitted in this application. I understand that should a rebate on rates/service charges be granted as a result of false or incorrect information submitted in this application, I shall be held responsible for repayment of the rebate, and I undertake to repay any such rebate upon request. I undertake further that in the event of the a foregoing undertaking not being complied with, I shall be responsible for interest on the amount in question at the standard rate of interest as determined Municipal Property Rates Act no. 29 of 2014 and the Makana Municipality rates policy,

I further undertake to inform the Council immediately in writing should the use of the property described above change after 1 January or should the property be sold.

.....  
DATE

.....  
OWNER'S SIGNATURE  
(APPLICANT)

I certify that the deponent acknowledged that he/she is completely conversant with and understands the contents of this deposition signed before me at \_\_\_\_\_ on this \_\_\_\_\_ day of \_\_\_\_\_.

